

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃重要文件，請即加以處理

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保華集團有限公司*

PYI Corporation Limited

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock code: 498)

(股份代號：498)

FINAL DIVIDEND FOR THE YEAR ENDED 31 MARCH 2011 – FORM OF ELECTION

截至2011年3月31日止年度之末期股息－選擇表格

THIS FORM IS NOT TRANSFERABLE

此表格不可轉讓

DO NOT COMPLETE AND RETURN THIS FORM IF YOU WISH TO RECEIVE YOUR DIVIDEND WHOLLY IN CASH. IF YOU WISH TO RECEIVE ALL OR PART OF YOUR DIVIDEND IN SHARES, YOU MUST COMPLETE AND RETURN THIS FORM IN ACCORDANCE WITH THE INSTRUCTIONS BELOW.

閣下如欲就股息選擇全部收取現金，則毋須填寫及交回此表格。閣下如欲全部或部份股息以股份方式收取，務必依照下列指示將此表格填妥及交回。

BOX A
甲欄
NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S)
已登記股東之姓名及地址

BOX B
乙欄
REGISTERED HOLDING OF SHARES AS AT RECORD DATE, 28 SEPTEMBER 2011
於2011年9月28日登記日所登記持有股數

ELECTION FOR PAYMENT IN SHARES IN RESPECT OF THE FINAL DIVIDEND ON THE WHOLE OR ON PART OF YOUR REGISTERED HOLDING OF SHARES

閣下按所登記股數全部或部份選擇以股份方式收取末期股息

ENTER IN BOX C THE NUMBER OF SHARES FOR WHICH YOU REQUIRE THE FINAL DIVIDEND FOR THE YEAR ENDED 31 MARCH 2011 TO BE SATISFIED BY SHARES IN LIEU OF CASH DIVIDEND. 請在丙欄內註明閣下欲收取截至2011年3月31日止年度之末期股息以股份代替現金股息派付之股數。

BOX C
丙欄
NUMBER OF SHARES FOR WHICH DIVIDEND TO BE SATISFIED BY SHARES
以股份支付股息之股數

IF YOU SIGN THIS FORM BUT DO NOT SPECIFY THE NUMBER OF SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE SHARES OR, IF YOU ELECT TO RECEIVE SHARES IN RESPECT OF A GREATER NUMBER OF SHARES THAN YOUR REGISTERED HOLDING, THEN IN EITHER CASE YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION FOR NEW SHARES IN LIEU OF CASH DIVIDEND IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME.

如閣下簽妥此表格但未註明意欲以股份收取股息之股數，又如閣下所選擇以股份收取股息之股數較登記在名下者為多，則在此任何一種情況下，閣下將被視作已選擇閣下名下全部股份欲以收取股份以代替現金股息。

PERMANENT ELECTION TO RECEIVE SHARES IN LIEU OF CASH IN RESPECT OF DIVIDENDS ON THE WHOLE OF YOUR REGISTERED HOLDING OF SHARE(S)

閣下名下擁有之全部股份均選擇長期收取股份代替現金股息。

TICK (✓) BOX D IF YOU WISH TO RECEIVE, IN RESPECT OF ALL YOUR REGISTERED HOLDING OF SHARE(S), SHARES INSTEAD OF CASH IN RESPECT OF ALL FUTURE DIVIDENDS WHICH ARE DECLARED IN CASH WITH AN OPTION TO ELECT FOR SHARES. PERMANENT ELECTIONS CANNOT BE MADE IN RESPECT OF PART OF YOUR REGISTERED HOLDING. 如閣下希望就日後派發之股息，在可選擇收取股份以代替現金股息時，就名下股份全部收取以股代息，請在丁欄內加(✓)號。閣下不得將名下部份股份選擇長期收取股份代替現金。

BOX D
丁欄
PERMANENT ELECTION FOR SHARES
選擇長期收取股份

TO THE DIRECTORS OF PYI CORPORATION LIMITED: 致保華集團有限公司董事：

I/WE, THE UNDERSIGNED AND ABOVE-NAMED SHAREHOLDER(S), GIVE NOTICE THAT I/WE ELECT TO RECEIVE SHARES IN LIEU OF CASH IN RESPECT OF THE FINAL DIVIDEND FOR THE YEAR ENDED 31 MARCH 2011 AND, WHERE INDICATED, IN RESPECT OF FUTURE DIVIDENDS, FOR THE WHOLE OR PART OF THE SHARES REGISTERED IN MY/OUR NAME(S) IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE.

本人/吾等為下面簽署及上列之股東，茲通知本人/吾等名下之股份所應享有截至2011年3月31日止年度之末期股息（及日後派發之股息），根據以上所作指示，應以全部或部份股份選擇收取股份代替現金。

SIGNED (SIGNATURE(S) MUST MATCH THE RECORDS MAINTAINED BY TRICOR SECRETARIES LIMITED)

簽署（簽名式樣須與卓佳秘書商務有限公司置存之記錄相符）

(1)..... (2)..... (3)..... (4).....

DATE 日期：..... 2011.

NOTE: (I) IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN.

附註：如屬聯名持有人，所有持有人均須簽署。

(II) IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED REPRESENTATIVE, WHOSE OFFICE SHOULD BE STATED.

股東如屬有限公司，則表格須由正式授權代表簽署，並須註明簽署人之職銜。

TEL. NO.
電話號碼

CERTIFICATES AND/OR DIVIDEND WARRANTS FOR THE ENTITLEMENT WILL BE SENT BY ORDINARY POST TO THE SHAREHOLDER(S) ON OR AROUND 28 OCTOBER 2011 AND AT THE SHAREHOLDER'S RISK TO THE ADDRESS STATED ABOVE. DIVIDEND WARRANTS WILL BE SENT IN ACCORDANCE WITH STANDING INSTRUCTIONS (IF ANY). 應得之股票及/或股息單將於2011年10月28日或左右按上述地址用平郵寄給該股東，郵誤損失由該股東負責。股息單將按照原有之指示（如有）寄發。

THIS FORM SHOULD BE RETURNED TO TRICOR SECRETARIES LIMITED, 26/F, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI, HONG KONG SO AS TO ARRIVE NOT LATER THAN 4:00 P.M. ON 17 OCTOBER 2011. 此表格須交回香港灣仔皇后大道東28號金鐘匯中心26樓卓佳秘書商務有限公司，並須在2011年10月17日下午四時之前送達。

FAILURE TO COMPLETE AND RETURN THIS FORM WITH VALID SIGNATURE WILL RESULT IN YOUR FINAL DIVIDEND ALL BEING SATISFIED IN THE FORM OF CASH. 股東不填妥及交回此表格或未簽署妥當將被視為接受上述末期股息以現金收取之安排。

* for identification purpose only 僅供識別